

IMPORTANT

City of Ionia Income Tax Return  
INDIVIDUAL INCOME TAX RETURN

2004

I-1040

DUE DATE:  
APRIL 30, 2005Complete the following  
DID YOU FILE A 2003  
IONIA RETURN?☐ Yes ☐ No If no, explainIf yes, is the name(s) and address  
identical to your prior return?☐ Yes ☐ No If no, explain

First Name &amp; Middle Initial

Last Name

Your Social Security Number

Spouse's First Name &amp; Middle Initial

Last Name

Spouse's Social Security Number

Street Address

P.O. Box

OFFICE USE ONLY

Your occupation

City or Town

State

Zip Code

Spouse's occupation

RESIDENCY STATUS

Part Year Residents must use the Part Year Form.

☐ Resident of the City of Ionia☐ Non-Resident

## FILING STATUS

☐ Married filing joint☐ Married filing separately☐ Single or Individual Return

## EXEMPTIONS

	Regular	over 65	Blind	Deaf	Disabled	Total
Yourself	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	A <input type="checkbox"/>
Spouse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	B <input type="checkbox"/>
Dependents (enter total number listed at right)						C <input type="checkbox"/>

GRAND TOTAL OF EXEMPTIONS

D ☐ Enter this number on Line 10 below

## INCOME

Wages, Salaries, Tips, etc

(Attach W-2s to this form)

Ionia Income

Tax Withheld

Relationship

1 EMPLOYER'S NAME

LOCATION OF ACTUAL WORK STATION

1ST W-2

.00

.00

2ND W-2

.00

.00

3RD W-2

.00

.00

2 Enter Totals

2a

.00

2b

.00

3 Total interest and dividend from federal form 1040 and 1040A

(RESIDENTS ONLY)

3

.00

4 LESS: Interest on obligations of the United States or subordinate units

4

.00

5 SUBTRACT Line 4 from line 3

5

.00

6 Income or loss from business, sales, rentals, partnerships, capital gains and state lottery winnings, etc. from page 2, Line B5

6

.00

7 TOTAL - ADD LINES 2b, 5 and 6

7

.00

8 LESS DEDUCTIONS - From Page 2, Line C5

8

.00

9 TOTAL - SUBTRACT Line 8 from Line 7

9

.00

10 LESS: Amount for exemptions

Enter number of exemptions from D above ( ) X \$700 =

10

.00

11 TOTAL - income subject to tax SUBTRACT line 10 from line 9

11

.00

12 CITY of IONIA TAX:

Multiply Line 11 by .01 for Residents, .005 for Non-residents.

12

.00

## PAYMENTS AND CREDITS

13 a. Tax withheld by employers from line 2a above - Attach W-2s to this form.

13a

.00

b. 2004 Estimated tax payments and credits from 2003 tax returns

13b

.00

c. Credit for income tax paid to another Michigan City - RESIDENTS ONLY

13c

.00

OTHER CITY'S RETURN MUST BE ATTACHED TO RECEIVE CREDIT

(Use Worksheet on page 12)

d. Other credits - EXPLAIN IN ATTACHED STATEMENT

13d

.00

e. TOTAL - Add lines 13 a, b, c and d

13e

.00

## REFUND

Amounts less than \$1.00 are not refunded or credited

14 IF YOUR PAYMENTS (LINE 13e) ARE LARGER THAN YOUR TAX (LINE 12) ENTER 13e MINUS 12

OVERPAYMENT

14

.00

A I wish to donate to the Youth Recreation Program Check this box

and enter here

14A

.00

B I wish to donate to the Historic Ionia Theater Check this box

and enter here

14B

.00

C I wish to donate to the Ionia Community Library Check this box

and enter here

14C

.00

D Please refund this amount to me

14D

.00

E Please credit this amount to my 2005 estimated tax liability

14E

.00

Have your refund directly deposited! See Instructions Page 4 or 9 and fill in 14F, 14G and 14H.

F Routing number

G

Type:

☐ Checking☐ Savings

H Account number

## TAX DUE MAKE CHECKS PAYABLE TO CITY OF IONIA

No payment is necessary if tax due is under \$1.00

15 IF YOUR TAX (LINE 12) IS LARGER THAN YOUR PAYMENTS (LINE 13e) ENTER 12 MINUS 13e

TAX DUE

15

.00

Amounts due and not paid by April 30, 2005 are subject to interest and penalty.

PAY IN FULL WITH RETURN

Under the penalties of perjury, I declare that I have examined this return, including accompanying schedules, and to the best of my knowledge and belief it is true, correct and complete

PLEASE  
SIGN  
HERE

Your signature

Date

Spouse's signature

Date

Signature of preparer other than taxpayer. This return

Date

is based on all information of which I am knowledgeable.

Phone number of preparer: ( )

☐ Check here to give us permission to discuss your tax return with preparer

MAIL COMPLETED RETURN TO CITY OF IONIA PO BOX 512 IONIA MI 48846

I-1040 page 1

ATTACH YOUR PAYMENT HERE

ATTACH YOUR W-2 FORM HERE

**ALL TOTALS FROM THIS PAGE GO OVER TO PAGE 1**

**2004**

(SEE THE INSTRUCTIONS FOR LINE BY LINE INFORMATION)

**SCHEDULE A - NON-RESIDENTS ONLY** (To allocate the wages that were earned inside the city limits of Ionia)

**A1** Wages, etc., earned partly outside Ionia by non-residents only: (If you need to allocate more than 2 W-2s, please put this information on an attached sheet of paper)

<b>**ATTACH DOCUMENTATION TO VERIFY INFORMATION PROVIDED**</b>	COL I	COL II	COL III
	EMPLOYER #1	EMPLOYER #2	TOTAL
EMPLOYER'S NAME _____ →			
a. Total number of days worked for this employer in 2004			
b. Actual number of days worked in Ionia (see instructions)			
c. Days worked outside Ionia (Subtract Line b from Line a)			
d. Percentage of days worked outside Ionia (Line c divided by Line a)	%	%	
e. Wages earned from this job (From the W-2 form)	\$ .00	\$ .00	
<b>A2</b> Excludable wages (multiply line d by line e) and enter total in Col III	\$ .00	\$ .00	<b>A2</b> .00

**SCHEDULE B-OTHER INCOME** (Income or loss from business, sales, rentals, partnerships, capital gains, lottery)

**B1** INCOME OR LOSS FROM BUSINESS - RESIDENTS enter total from Federal Form and attach all Schedule Cs  
DBA: \_\_\_\_\_

a RESIDENTS enter total from your Federal 1040 Form and attach all Schedule Cs

b NON-RESIDENTS use the Schedule I-1040-BA and attach all Schedule Cs

**B2** INCOME OR LOSS FROM SALE OR EXCHANGE OF PROPERTY

Attach a schedule with the following: Description, Date Acquired, Date Sold, Total Gain or Loss, and Taxable Gain or Loss

a RESIDENT: Portion of gain or loss which occurred after January 1, 1994

b NON-RESIDENT: Portion of gain or loss on sale of property located in Ionia which occurred after January 1, 1994

**B3** RENTALS AND SUPPLEMENTAL INCOME (Attach copies of your related federal schedules)

a Rents (NON-RESIDENTS exclude portion earned outside Ionia) LOCATION: \_\_\_\_\_

b Partnership income (NON-RESIDENTS exclude income or loss on partnerships located outside Ionia)  
DBA: \_\_\_\_\_ LOCATION: \_\_\_\_\_

c Corporate distributions (do not enter Sub S corp profit or loss they must file I-1120)

Corporation name and ID# \_\_\_\_\_

d Other (Identify and attach schedules or documentation) \_\_\_\_\_

e TOTAL INCOME FROM RENTS AND OTHER SUPPLEMENTAL INCOME

**B4** OTHER ADDITIONS TO INCOME (Attach copies of your related federal schedules)

a Operating Loss or Capital Loss carryovers relating to prior to January 1, 1994

b Other - please attach explanation and appropriate federal schedules

c TOTAL OTHER ADDITIONS TO INCOME (add Lines a and b)

**B5** TOTAL FOR SECTION B Add B1, B2, B3e and B4c. Enter here and on line 6 of page 1.

**SCHEDULE C - DEDUCTIONS**

**C1** EXCLUDABLE WAGES - Non residents only. (For wages from W-2s earned 100% outside the city limits of Ionia.)

**C2** PARTIALLY EXCLUDABLE WAGES - Wages earned outside the City (FOR NON-RESIDENTS ONLY!)

Use Schedule A1 above and enter the amount from Line A2 above.

**C3** IRA CONTRIBUTION as allowed on Federal return

RESIDENTS - ENTER THE AMOUNT FROM YOUR FEDERAL TAX RETURN

a IRA deduction (attach supporting documentation)

NON-RESIDENTS must allocate these deductions

b Percentage of wages earned inside Ionia (see instructions)

c Allowable deduction

**C4** OTHER DEDUCTIONS - as allowed in the city income tax ordinance

a Deduction (Specify type of deduction and attach supporting documentation)

b Percentage of wages earned inside Ionia (see instructions)

c Allowable deduction

**C5** TOTAL DEDUCTIONS add Lines C1, C2, C3c, and C4c and enter here and on Line 8 of Page 1

**SCHEDULE D - OTHER INFORMATION**

Use this space to explain why you didn't file a 2003 city return, or to explain any other circumstances which you believe will help us in processing your return.